

Huaxin Cement Co., Ltd.
Announcement on the Results of Settlement and Clearance of B Shares
Cash Option for Changing Listing Venue for Domestic Listed Foreign
Shares and Listing on the Main Board of The Stock Exchange of Hong
Kong Limited by Way of Introduction

The board of directors and all directors of the Company confirm that there are no false records, misleading statements or material omissions in the content of this announcement, and assume individual and joint responsibility for the authenticity, accuracy and completeness of its content.

According to “Huaxin Cement Co., Ltd. Announcement on the Results of the Declaration of the B-Share Cash Option for the Conversion of Domestically Listed Foreign Shares to the Main Board of The Stock Exchange of Hong Kong Limited for Listing by Way of Introduction” (Announcement 2022-017), during the declaration period of the B shares cash option, the number of shareholders validly declaring for B share cash option is 6,676, and the number of validly declared shares are 92,788,469 shares.

As of 14th March 2022, the shares validly declared for cash option have been transferred to the securities account of Conch International Holdings (HK) Limited, the provider of the cash option. The funds for obtaining those shares will be transferred to the corresponding accounts of the B shares holders who have validly declared the cash option in recent days.

It is herewith announced.

Board of Directors
Huaxin Cement Co., Ltd.
15th March 2022